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中广核矿业有限公司\*  
CGN Mining Company Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01164)**

**Delay in Despatch of Circular in relation to  
Continuing Connected Transaction: Sales Framework Agreement  
and**

**Major and Continuing Connected Transaction: Financial Services Framework Agreement**

Reference is made to the announcement of CGN Mining Company Limited (the “**Company**”) dated 16 June 2022 (the “**Announcement**”) in relation to the New Sales Framework Agreement and the New Financial Services Framework Agreement. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As announced in the Announcement, a circular containing, among other information, further information on the New Sales Framework Agreement and the New Financial Services Framework Agreement and the notice of the EGM (the “**Circular**”) was expected to be despatched to the Shareholders within 15 business days from the date of the Announcement.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will instead be dispatched to the Shareholders on or before 29 July 2022.

By order of the Board  
**CGN Mining Company Limited**  
**An Junjing**  
*Chairman*

Hong Kong, 11 July 2022

*As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chairman and chief executive officer) and Ms. Xu Junmei; two non-executive Directors: Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.*

\* *For identification purpose only*